## **Features**



## Tom Bischof Celebrates 20 Years at Bagby Wealth Management

JANUARY 23RD 2018 BY DEE LOFLIN

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Dexter, Missouri - Tom Bischof has been with Bagby Wealth Management for 20 years. The management and staff honored Tom with a luncheon to celebrate his milestone anniversary on Thursday, January 11, 2018. Beth Bischof, Tom's wife, was also in attendance at the luncheon.

Tom currently serves as Director of Compliance and Legal Affairs for Bagby Wealth Management. His responsibilities include maintaining regulatory compliance across all firm activities including trading, operations, technology, security, licensing, and communications. Additionally, he develops company policies and contracts that provide structure to the firm.

In January 1998, Tom joined Bagby Investment Consultants (now Bagby Wealth Management) as an Investment Advisor. For the transition, he completed courses at Southeast Missouri University in business and finance and then obtained Series 7, 63, 66 and 24 securities registrations plus a Missouri Life Insurance License. Previously, Tom practiced law in Dexter, which included estate planning, probate, wills, tax planning, Social Security, business, banking, and corporate law after obtaining his law degree from the University of Missouri, Kansas City.

Tom and his wife Beth live in Bloomfield where he remains active in the community. He has served on the Dexter Regional Healthcare Foundation Board of Directors from 2000

to 2015. He assisted with fundraisers for the Bloomfield PTO from the mid-1990s until 2009 and served as a member of the Bloomfield City Council from 2007 - 2011.

Bagby Wealth Management is an independent Registered Investment Advisory firm (RIA) with roots in Dexter since 1984. The management and staff of Bagby Wealth Management feel very fortunate to have Tom on board. He serves a vital role within the firm and the firm looks forward to many years ahead.

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